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SILAR SPECIAL OPPORTUNITIES

10 FUND, LP and ASSET RESOLUTION LLC

11 **UNITED STATES BANKRUPTCY COURT**

12 **DISTRICT OF NEVADA**

13 USA COMMERCIAL MORTGAGE COMPANY,

14 USA CAPITAL REALTY ADVISORS, LLC,<sup>1</sup>

15 USA CAPITAL DIVERSIFIED TRUST DEED  
FUND, LLC,

16 USA CAPITAL FIRST TRUST DEED FUND,  
17 LLC,<sup>2</sup>

18 USA SECURITIES, LLC,<sup>3</sup>

19 Debtors.

20 **Affects:**

☐ All Debtors

21 ☐ USA Commercial Mortgage Company

☐ USA Capital Realty Advisors, LLC

22 ☐ USA Capital Diversified Trust Deed Fund, LLC

☐ USA Capital First Trust Deed Fund, LLC

23 ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR

Case No. BK-S-06-10726-LBR<sup>1</sup>

Case No. BK-S-06-10727-LBR

Case No. BK-S-06-10728-LBR<sup>2</sup>

Case No. BK-S-06-10729-LBR<sup>3</sup>

CHAPTER 11

Jointly Administered Under

Case No. BK-S-06-10725 LBR

**NOTICE OF COMMENCEMENT OF  
CHAPTER 11 BANKRUPTCY CASES**

26 <sup>1</sup> This bankruptcy case was closed on September 23, 2008.

27 <sup>2</sup> This bankruptcy case was closed on October 12, 2007.

28 <sup>3</sup> This bankruptcy case was closed on December 21, 2007.

On October 14, 2009, the debtors and debtors in possession in the cases set forth in the chart below (the “Debtors”) filed voluntary petitions for relief under Chapter 11 of Title 11 of the United States Code, 11 U.S.C. §§ 101 through 1532, as amended by the Bankruptcy Abuse Prevention and Consumer Protection Act of 2005 (the “Bankruptcy Code”) in the United States Bankruptcy Court for the Southern District of New York. The Debtors, and their relevant underlying property addresses, case numbers and federal tax identification numbers are as follows:

DEBTOR	PROPERTY ADDRESS	CASE NO.
Asset Resolution LLC	333 7th Avenue , 3rd Floor New York , NY 10001	09-16142
Ocean Atlantic SPE LLC	SEC Beecher & Corneils Road Yorkville, IL 60560	09-16155
CFP Anchor B SPE LLC	7500 Bellaire Boulevard Houston, TX 77036	09-16145
CFP Cornman Toltec SPE LLC	NWC Cornman Road & Toltec Buttes Road Pinal County, AZ 85222	09-16146
CFP Gess SPE LLC	6004-6525 S. Gessner Drive Houston, TX 77036	09-16147
Bundy 2.5 Million SPE LLC	Bundy Canyon Road Riverside, CA 22220	09-16143
Bundy Five Million SPE LLC	Bundy Canyon Road Riverside, CA 22220	09-16144
Fiesta Stoneridge LLC	S/S Ramona Expressway Riverside County, CA	09-16149
Fox Hills SPE LLC	E&W Side of I-5, South of CA-152 Los Banos, CA 93635	09-16151
CFP Gramercy SPE LLC	2600 Gramercy Street Houston, TX 77030	09-16148
Huntsville SPE LLC	NW Quadrant of I-45 & SR-30 Huntsville, TX 77340	09-16153
Lake Helen Partners SPE LLC	Lake Helen, FL 32744	09-16154
10 90 SPE LLC	Old Live Oak Avenue Fontana, CA	09-16157

DEBTOR	PROPERTY ADDRESS	CASE NO.
Shamrock SPE LLC	601 Main Street Houston, TX 77002	09-16156
HFAH Monaco SPE LLC	2543 First Street Fort Myers, FL 33902	09-16152

**LEAD BANKRUPTCY COUNSEL FOR THE DEBTORS:**

KLESTADT & WINTERS, LLP  
 Tracy Klestadt  
 292 Madison Avenue, 17<sup>th</sup> Floor  
 New York, NY 10017-6314  
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**COMMENCEMENT OF CASE:**

The petitions for reorganization under Chapter 11 of the Bankruptcy Code have been filed in the United States Bankruptcy Court for the Southern District of New York by the Debtors listed above, and orders for relief have been entered. Unless you comply with certain procedures, you will not necessarily receive notice of all documents filed in this case. All documents filed with the Court, including lists of the Debtors' property and debts, are available for inspection at the Office of the Clerk of the Bankruptcy Court. In addition, such documents may be available at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov).

**CREDITORS MAY NOT TAKE CERTAIN ACTIONS:**

A creditor is anyone to whom a debtor owes money or property. Under the Bankruptcy Code, a debtor is granted certain protection against creditors. Common examples of prohibited actions by creditors are contacting a debtor to demand repayment, taking action against a debtor to collect money owed to creditors or to take property of a debtor, and starting or continuing foreclosure actions or repossessions. If unauthorized actions are taken by a creditor against a debtor, the Court may penalize that creditor. A creditor who is considering taking action against a debtor or the property of a debtor should review § 362 of the Bankruptcy Code and may wish to

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1 seek legal advice. The staff of the Clerk of the Bankruptcy Court are not permitted to give legal  
2 advice.

3 Dated: October 14, 2009

Respectfully submitted,

**BRYAN CAVE LLP**

By: /s/ Katherine M. Windler

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